zoomphone

Configuration Guide For EnGenius DuraFon Roam BSC



Zoom Confidential

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Revision History

Version	Date	Author	Change
1.0	02/22/2022	Amul Priya Ambrose	Created original template document
1.1	8/21/2024	21/2024 Austin Morrison Filled template for DuraFon Roam BSC det	
1.2	9/3/2024	EnGenius	Added sections 4 – 6 based on TekVizion's request
1.3	10/7/2024	Austin Morrison	Small changes made per Zoom
1.4	11/25/2024	Simon Du	Update DUT Software version

DUT and Zoom Software Versions

Vendor	Equipment	Software Version
EnGenius	DuraFon Roam BSC	0.0.3.2/0.0.3.3 (Debug)
		1.0.3.2 /1.0.3.3 (Prod)
7	Zoom app Desktop	6.1.10
Zoom	Zoom app Mobile	6.1.7

Features Supported by DuraFon Roam BSC

- Custom Time
- Sync time with NTP server
- TLS and SRTP
- Make and Receive Calls
- Call Hold and Resume
- Long Duration call
- SIP Session Timer
- Call Waiting
- DTMF RFC4733, Inband, & SIP INFO
- Consultative/Warm Transfer
- 3-party Conference
- VoiceMail
- Call History



- Call Flip
- Call Park/Retrieve

1. Overview

This document outlines the configuration best practices for the DuraFon Roam BSC as a Zoom generic SIP phone.

NOTE: This report does not outline steps on how to register and associate the DuraFon Roam BU and Handsets to the BSC. For details on how to do this, contact EnGenius support at support@engeniustech.com

2. Configuration Steps - Zoom Web Portal

This section provides instructions on how to configure DuraFon Roam BSC in the Zoom Web Portal.

This section is mainly for adding phone devices (BSC) and assigning Zoom users to the devices.

Prerequisites:

- Zoom Phone account: a valid Zoom Phone subscription is required in order to assign a BSC endpoint.
- Zoom approval for provisioning of BSC as Generic SIP devices. Administrators should contact Zoom Account Executive to start an approval process.

Login to Zoom Web portal at <u>https://zoom.us/.</u>

The following Zoom SIP Device configurations are included in this section:

- 1. Create Zoom Users
- 2. Add Device



2.1 Create Zoom Users

Zoom Users are created in order to login to Zoom clients on desktop or mobile. It can also be assigned to a SIP Device. The steps for creating a user are as follows:

1. Navigate to ADMIN -> User Management -> Users. Click + Add Users to create new Zoom users. Provide the desired email address(es), select a 'User Type' and fill out the user details as desired.

ZOOM Products Sol	ZOOM Products Solutions Resources Plans & Pricing Schedule Join Host ~ Web App ~						
Scheduler							
Settings	Users You have licenses	Add Users	Document				
Data & Privacy	Users Pending #	Add users with their email addresses					
Analytics & Reports		You can add users of all types to your account. If you enter the email address of account owners, all users on their accounts will be added to this account.					
ACMEN	Q, amorr	Øtekvizion.com	import Export + Add Users				
Deshboard	C Email/Name ID :		Department				
- User Management		User Type () () Basic () Licensed () On-Prem ()					
Users	ekvizion.com	Meeting Basic and Zoom Phone Basic	Edt				
Groups							
Roles		Department Managed					
Contacts		Manager Kishore Mukkamala O					
> Team Chat Management		Job Title Engineer					
> Device Management		Location Plano, TX					
> Room Management		Aast Cancel					
> Workspaces Management							

Figure 1 : Add Users

2. A Zoom activation email is sent to the email address used in creating the user, follow the instruction to active the zoom account



3. Navigate to Phone System Management > Users & Rooms. Find the aforementioned user and select it.

ZOOM Products Solu	utions Resources Plans & Pricing	
Clips Scheduler	Users & Rooms Users Zoom Rooms Common Areas	Cisco/Polycom Rooms
Settings Data & Privacy	Plan Details	
Analytics & Reports	Add Import Export to CSV Q Search by Name, Ext. or Number	Department v
Dashboard > User Management		
 > Team Chat Management > Device Management 	□ Name ‡ Ext. ‡	Package N
 Room Management Workspaces Management 	Austin 8054	Zoom Phone Basic - (Migrated)
 Phone System Management Users & Rooms 	Bindu TX 8053 Pgmail.co	US/CA Unlimited G
Auto Receptionists	m	

Figure 2 : Users and Rooms



4. Next to the Package field under Profile, select the Assign option.

ZOOM Products Sol	utions Resources Plan	s & Pricing	
Surveys	Users & Rooms > Users >	Austin @tekvizion.com)	
Recordings			
Clips	Austin	@tekvizion.com)	
Scheduler	Profile Policy H	listory User Settings	
Settings			
Data & Privacy	Site	Main Site	
Analytics & Reports	Package .	Zoom Phone Basic (Migrated) 💿	
ADMIN		Assign	
Dashboard	Extension Number	8054 Edit	
> User Management	Emergency Address (?)	Default:	
> Team Chat Management			
> Device Management		Personal Emergency Address	
> Room Management	Liser Status	Active	
> Workspaces Management			
 Phone System Management 	Country/Region	United States (+1)	
Users & Rooms			

Figure 3 : Assigning Package pt. 1



5. Select the desired package – for example, US/CA Unlimited Calling Plan was used. Click Save to complete.

ZOOM Products S	olutions Resources Pla	ns & Pricing
Surveys	Users & Rooms > Users	> Austin @tekvizion.com)
Recordings		
Clips	Austin	@tekvizion.com)
Scheduler	Profile Policy	History User Settings
Settings		
Data & Privacy	Site	Main Site
Analytics & Reports	Package	US/CA Unlimited Calling Plan (14 Available)
ADMIN		Save Cancel
Dashboard	Extension Number	8054 Edit
> User Management		
> Team Chat Management	Emergency Address 📀	Default:
> Device Management		Personal Emergency Address
> Room Management		
> Workspaces Management	User Status	Active
 Phone System Management 		
Users & Rooms	Country/Region	United States (+1)

Figure 4 : Assigning Package pt. 2



6. In the same field, next to **Number(s)**, select **Assign**. A pop-up page is brought up with a list of your tenant's available phone numbers. Check the radio box next to the desired number and choose **Confirm** to complete. **NOTE:** A Calling Plan license or equivalent is required in order to assign PSTN DIDs.

ZOOM Products So	lutions Resources Pla	ans & Pricing
Surveys	Users & Rooms → Users	Austin @tekvizion.com)
Recordings		
Clips	Austin	@tekvizion.com
Scheduler	Profile Policy	History User Settings
Settings		
Data & Privacy	Site	Main Site
Analytics & Reports	Package	Assign
ADMIN		US/CA Unlimited Calling Plan Pro Features - Unlimited Domestic
Dashboard		
> User Management	Extension Number	8054 Edit
> Team Chat Management	Number(s)	Assign
> Device Management		
> Room Management	Emergency Address 🕐	Default:
> Workspaces Management		Personal Emergency Address
 Phone System Management 		
Users & Rooms	User Status	Active

Figure 5 : Assigning Numbers pt. 1



7. Check the radio box next to the desired number and choose **Confirm** to complete. **NOTE:** A Calling Plan license or equivalent is required in order to assign PSTN DIDs.

ZOOM Products Sol	utions Resources I	U	431UB	United States	Ion Number	Outgoing	Main Site
Surveys	Users & Rooms > Use		4513 <i>B</i>	United States	Toll Number	Incoming & Outgoing	Main Site
Recordings Clips Scheduler	Austin		6010	Texas, United States	Toll Number	Incoming & Outgoing	Main Site
Settings Data & Privacy	Site Policy		0085 <i>B</i>	United States	Toll Number	Incoming & Outgoing	Main Site
Analytics & Reports	Package		5245	Colorado, United States	Toll Number	Incoming & Outgoing	Main Site
Dashboard User Management	Extension Number		4535	Colorado, United States	Toll Number	Incoming & Outgoing	Main Site
Team Chat Management Device Management Room Management	Number(s) Emergency Address @		5903	Colorado, United States	Toll Number	Incoming & Outgoing	Main Site
 Workspaces Management Phone System Management 			3301	Colorado, United States	Toll Number	Incoming & Outgoing	Main Site
Users & Rooms Auto Receptionists	User Status	Page	1 of 3 〈 〉	Page Size 10 *	Total 24		
Call Queues Shared Lines		Figure	in (. Ancienius - N	umbarant 2			Confirm





2.2 Add SIP Devices

- 1. Navigate to ADMIN -> Phone System Management -> Phones & Devices. Click Add
 - Set Display Name: DuraFon Roam BSC 1 is set as an example
 - Set MAC Address: add the BSC MAC Address here
 - Set **Device Type**: select **Other** as the phone type is not certified yet
 - Set **Assigned to:** Select **Assign** (not shown in the image below) and select the newly created user in previous steps. Select **Add.**
 - Click Save

Analytics & Reports			
MIN	Starting July 10th, 2024, customers who in Canada SMS/MMS will not require 10DLC	Add Device	9
Dashboard		-	
User Management	Phones & Devices	Display Name	DuraFon Roam BSC 1
Team Chat Management	Assigned Unassigned	Description	
Device Management		(Optional)	
Room Management	Note: Zoom Phone Appliance devices can		
Workspaces Management		MAC Address	88-dc-97-07-0c-t8
Phone System Management	Add Export to CSV	Device Type	Other ~
Users & Rooms	Q. Search by User, Ext., MAC Address, or I		
Auto Receptionists			This device type supports up to 1 assignee.
Call Queues			
Shared Lines	Display : Device Type 1	Assigned to	User v Austin - Ext. 8054, Main Site
Group Call Pickup	Name		Add Cancel
Phone Numbers			
Provider Exchange	🗇 🖾 Avaya J179 Other c		Save
Phones & Devices		-	

Figure 7 : Add Desk Phone



2. Select the **Actions** drop-down box and then select **Provision** (not shown in image below). A pop-up page will appear with the provisioning details. Check the radio box to accept risks as the device is not yet certified. Upon selection, the SIP Account details is displayed which will be used in the DuraFon Roam BSC provisioning. (section Provisioning)

ZOOM Products Solu	tions Resources Plans &	Device Type Other
Analytics & Reports		
ADMIN Dashboard > User Management > Team Chat Management > Device Management > Room Management	Phones & Devices > Assigne DuraFon Roam BS No description Profile Policy Site	 This device is not supported by Zoom. You must manually enable TLS 1.2 for SIP registration and SRTP for secure calling on your IP phone. Please refer to your manufacturer's instructions for enabling these configurations. Failure to properly configure this device may expose your calls to security threats. By using this device without manually enabling these features, you accept all risks associated with it. You'll need following information for manual provisioning.
> Workspaces Management	Assigned to	SIP Account 1:
 Phone System Management Users & Rooms 		1. SIP Domain: 7000766863.zoom.us 2. Outbound Proxy: us01sip0h.sc.zoom.us:5091
Auto Receptionists	IP Address	4. Authorization ID:
Call Queues Shared Lines	Device Type	5. Password:
Group Call Pickup	Firmware Version MAC Address	Please download DigiCert Global Root CA, DigiCert Global Root G2, DigiCert TLS RSA4096 Root G5 and import to your IP phone if they are not in the trust list of the device.
Phone Numbers Provider Exchange	Provision Template	Note: Zoom support team will not be able to troubleshoot of configure IP phone that are provisioned in this manner. Some Zoom Phone feature may not work on manually provisioned phones. It may vary
Phones & Devices	Status	depending on your desk phone model.
Monitoring Assets Library	Actions ~ Remove	Close

Figure 8 : Provisioning



3. Engenius DuraFon Roam BSC Provisioning

This section provides instructions on how to configure BSC to register to Zoom Phone Services. NOTE: This section assumes that DuraFon Roam BU & Handset registration & association is already completed.

3.1 Deployment Topology Diagram



Figure 9 : Network Diagram

3.2 Network

By default, BSC has DHCP mode enabled. If the router to which the device is connected does not support DHCP, you can configure static IP manually.



3.3 Firmware Upgrade

This section ensures the BSC is upgraded with the required firmware. The firmware used for this test is **v0.0.3.2**, which is the debug version of v1.0.3.2.

NOTE: EnGenius advises that the DuraFon Roam BU be upgraded first before upgrading the BSC. The steps for upgrading the BU are the same as below.

From the device's Web UI, Navigate to: Tools (Tool Chest Symbol) -> Firmware.

- Under the **Controller** field, select **Browse** and search for the firmware file in your PC's contents.
- Select Upgrade Now
- Selected firmware file will be upgraded to the system
- Phone may have to restart for the changes to be applied

G	Tools					d D	uraFon Roam
	Firmware	Backup & Restore	Reset & Reboot	Phonebook	Email Notification	Ping Test	
٩.			1		Controller		Base
				v1.0.3.2		v1.0.3.1	Base_1 🗸
Ē				UPGRADE AVA	AILABLE	UPGRADE AVA v1.0.3.1	ILABLE
				Upgrade file : openwr norplusemm 19-	Browse t-ipq40xx-enbsc- c-fw-s-0.0.3.2[2024-08- 13-23-09].dlf Now	TARGET BASE	5 6 7 8 A Browse
				UPGRADE SCH	HEDULED		
•				Time		Device Cont	troller 📕 Base 📕 Har
&							

Figure 10 : Firmware Upgrade



3.4 Provisioning

This section explains how the device can be registered in Zoom portal using SIP Account details that is populated in Zoom portal (explained earlier in <u>2.2 Add SIP Devices</u>)

- DuraFon Roam BSC's configuration is done via the web interface. Enter the device's IP address in the browser's address bar (https://ip-address) and enter. Input the device's username and password and click Login.
- Navigate to System Settings (Cogwheel Symbol) -> SIP Server. Ensure the below parameters are set.
 - 1. **VoIP Server** is set to the SIP Domain provided by Zoom.
 - 2. SIP Transport is set to TLS
 - 3. SRTP is set to Mandatory
 - 4. SIP Outbound Proxy is set to the Outbound Proxy provided by Zoom
 - 5. SIP Outbound Proxy Port is set to 5091
 - 6. Select Apply to save
 - 7. Optional: The '+' can be selected to open the Advanced Settings to alter settings such as Codecs used, Session Timer, etc.

G	System Settings			📓 DuraFon Roam	6
6	IP Addressing Time	SIP Server SIP Account	Auto Provision		🗸 Apply
2	Basic Settings	VolP Server 7000766863.zoom.us			
6		VoIP Server Port	5060 (1-65535)	1	
		SIP Transport	TLS ¥		
		SRTP	Mandatory ¥		
8		3104	External IP		
			STUN Server stun	seliganet	
			STUN Server Port 3478	8	
		DNS SRV			
		SIP Outbound Proxy	us01sip0h.sc.zoom.us		
		SIP Outbound Proxy Port	5091 (1-65535)		
		_			
	Advanced Settings	+			
٠					

Figure 111 : SIP Server



- From System Settings (Cogwheel Symbol), navigate to SIP Accounts. Select Add SIP Accounts. A popup window will appear. Ensure the window is set with the below parameters.
 - 1. Number is set with the User Name provided by Zoom
 - 2. **Display Name** is set with desired name
 - 3. Auth Name is set with the Authorization ID provided by Zoom
 - 4. Password is set with the Password provided by Zoom
 - 5. Select **Submit** to save

G	System Settings	Antonio		
	IP Addressing Time SIP Server SIP Accounts Auto Provision	Create SIP Account ×		
	SIP Account Lists There is no any SIP account yet. You need to add SIP account Add SIP account	Number Display name 3054 Auth name Password In-dedication All Handsets Out-dedication All Handsets Enable		
\$		Submit		

Figure 12 : SIP Accounts



4. Troubleshooting

Online how-to guides

• <u>Getting Started Guide</u>

Support:

- <u>support@engeniustech.com</u>
- <u>Support Page</u>

5. FAQ

Online FAQ

• <u>FAQ</u>

6. Resources

Firmware:

• <u>Firmware</u>

Partner Portal:

• <u>Portal</u>

